



Planned Giving Declaration of Intent

_____ Membership into the Delta Waterfowl Legacy Society is reserved for those who have made a provision of \$10,000 or more for Delta Waterfowl Foundation in their estate gift planning. I/We give permission to list my/our name(s) as a member(s) of the Delta Waterfowl Legacy Society for recognition purposes only, with the understanding that the amount of my/our arrangement is strictly confidential.

Please list my/our name(s) as: _____

_____ I/We prefer our commitment remain I/anonymous and confidential for purpose of recognition.

I am/We are pleased to include Delta Waterfowl Foundation (DWF) in the following planned gift provisions:

1. _____ Bequest in my Will _____ Beneficiary of a Trust
_____ Beneficiary of Life Insurance Policy _____ Beneficiary of IRA/Retirement Asset
_____ Charitable Remainder Trust _____ Charitable Lead Trust
_____ Other (*briefly describe*) _____

2. _____ In the approximate amount of \$_____, and/or
_____ Percentage of estate: _____%, (approximate value: \$_____) and/or
_____ Residue (approximate value: \$_____), and/or
_____ Real or Personal Property (approximate fair market value \$_____).
Please explain briefly: _____

3. _____ Delta Waterfowl Foundation is named a contingent beneficiary. IF so, briefly explain conditions:

4. _____ I have included a copy of the portion of my/our estate documents that names Delta Waterfowl Foundation as a beneficiary and understand this will be kept in a secure and confidential file.

I/We wish to direct my/our support to the following:

5. _____ Unrestricted for use where need is greatest within DWF
_____ For use in the following DWF Program: _____

_____ I agree that in the event the purpose of the restriction of my gift can no longer be served (as resolved by majority of the opinion of the DWF Board of Directors), the Board of Directors may devote any remaining asset(s) exclusively toward DWF charitable purposes that: 1) Are within the scope of the DWF Mission; 2) Most nearly approximates the original purpose(s) and intent of the gift; and 3) benefits DWF.

Please help us ensure your legacy and intent are honored by providing the following contact information.

6. Will or Trust: Executor(s) or Trustee(s)

Contact Name: _____

Address: _____

Phone: _____ Email: _____

Life Insurance: Policy Owner(s) or Administrator(s)

Contact Name: _____

Address: _____

Phone: _____ Email: _____

Retirement Asset: Asset Manager(s)

Contact Name: _____

Address: _____

Phone: _____ Email: _____

Other Information, Contacts or Relationships you would like for us to know about (family, attorney, etc.):

DONOR INFORMATION

_____/_____/_____
Donor (*printed*) DOB

Donor Signature Date

_____/_____/_____
Donor (*printed*) DOB

Donor Signature Date

Primary Mailing Address: _____

Preferred Phone: _____ Email: _____

Please send this form, together with copies of all relevant supporting documents you would like to share to:

Delta Waterfowl Foundation (U.S. HQ)
Attn: Lori Schacher
1312 Basin Avenue
Bismarck, ND 58504
1-888-987-3695
EIN: 53-025796

Delta Waterfowl Foundation (CAD HQ)
Attn: Cher Gottfredsen
200-1765 Sargent Avenue,
Winnipeg, MB R3H 0C6
1-877-667-5656
CRO#: 119058998 RR0001

Delta Waterfowl Foundation is a U.S. qualified 501 (c) 3 Not-For-Profit Organization, and C.R.A. Registered Charitable Organization. We do not provide legal or tax advice. As with any decision involving your assets, charitable giving and estate planning, we strongly urge you seek the advice of qualified, professional counsel.